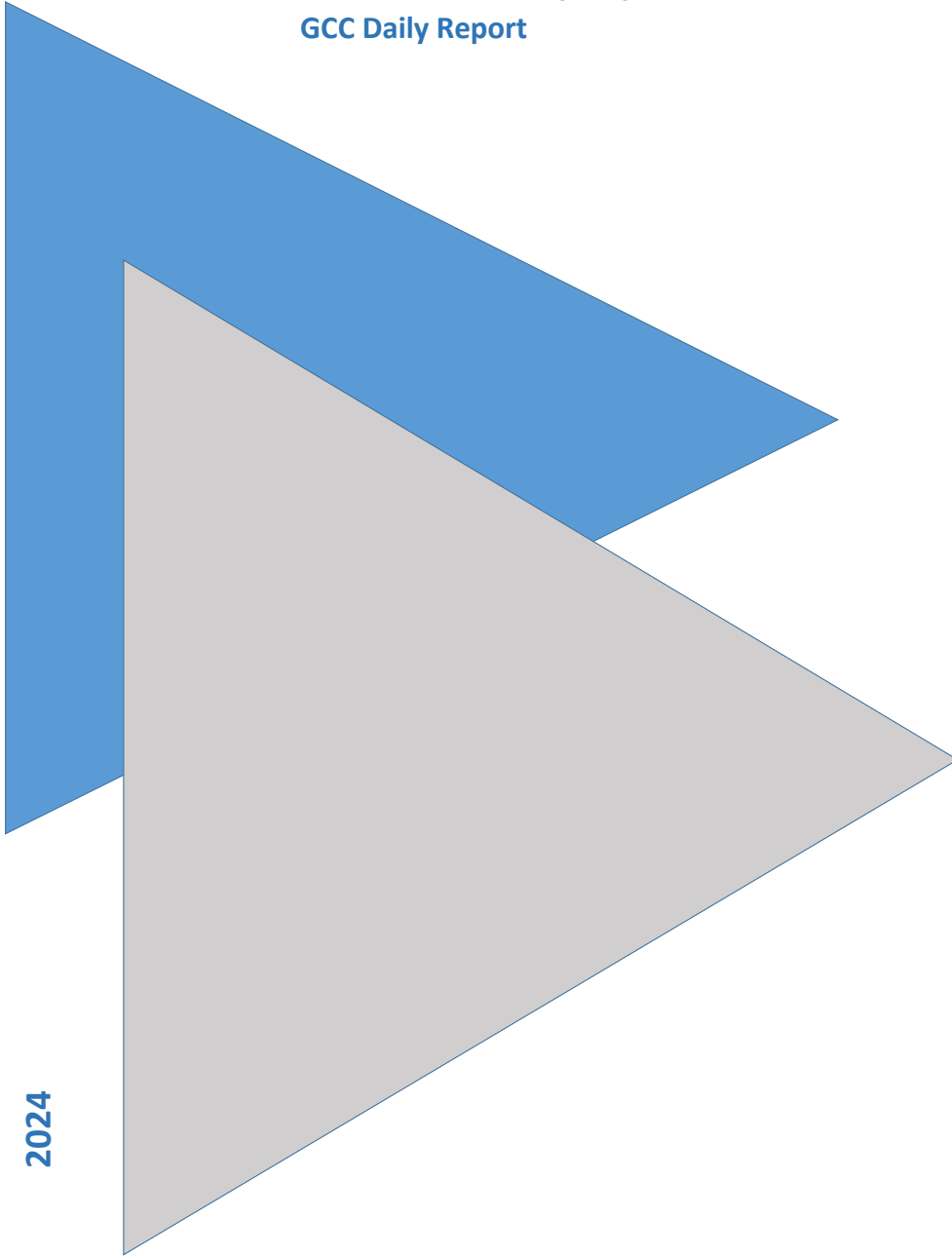


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

08/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,402.36	0.5	7.4	21.3	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,045.71	(0.3)	2.1	15.2	15.0	1.6	1.7	2.65%
MSCI FM FRONTIER MARKETS	530.84	(0.2)	4.7	11.5	12.8	1.6	1.8	3.73%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	516.54	(1.1)	(2.7)	10.4	14.4	1.5	1.7	4.35%
Muscat Stock Exchange MSX 30 Index	4,682.99	(0.1)	3.7	13.0	11.5	0.9	0.8	5.62%
Tadawul All Share Index	12,705.42	0.7	6.2	22.9	22.1	2.7	2.2	3.03%
Dubai Financial Market General Index	4,244.15	(0.1)	4.5	8.4	12.1	1.3	1.0	5.35%
FTSE ADX GENERAL INDEX	9,237.26	(0.0)	(3.6)	20.1	20.9	2.8	2.1	2.13%
Qatar Exchange Index	9,905.91	(0.0)	(8.5)	11.4	12.6	1.3	1.5	4.81%
Bahrain Bourse All Share Index	2,025.04	0.2	2.7	7.8	11.7	0.7	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	7,181.42	(0.2)	5.3	16.2	20.2	1.5	1.5	3.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	537.07	(0.5)	1.5	16.8	16.8	1.7	1.7	2.70%
MSCI AC Asia Ex. Japan Index	655.34	(0.3)	2.2	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	39,347.04	0.9	17.6	27.8	25.3	2.2	1.9	1.55%
S&P/ASX 200	7,789.08	0.2	2.6	19.7	19.0	2.3	2.2	3.75%
Hang Seng Index	16,732.85	0.1	(1.8)	9.4	11.2	1.0	1.1	4.23%
NSE Nifty 50 Index	22,666.50	0.7	4.3	23.3	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.80	(0.8)	5.7	14.9	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	127.56	1.2	8.7	7.0	7.0	1.2	1.0	3.50%
FTSE 100 Index	7,920.25	0.1	2.4	12.1	14.2	1.8	1.7	3.90%
Deutsche Boerse AG German Stock Inc	18,287.49	0.6	9.2	15.2	15.7	1.7	1.6	2.89%
CAC 40 Index	8,108.42	0.6	7.5	14.3	16.7	2.0	1.7	2.78%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,158.59	1.1	8.7	25.0	22.7	4.6	3.9	1.42%
S&P 500 INDEX	5,204.34	1.1	9.1	24.9	22.5	4.8	4.1	1.37%
Dow Jones Industrial Average	38,904.04	0.8	3.2	22.3	19.9	4.9	4.5	1.86%
NASDAQ Composite Index	16,248.52	1.2	8.2	38.7	36.7	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	601.91	0.5	12.4	-27%	164%
Gold Spot \$/Oz	2,335.84	0.3	13.2	0%	122%
BRENT CRUDE FUTR Jun24	90.31	-0.9	17.8	-2%	102%
Generic 1st'OQA' Future	90.09	-1.4	18.0	-28%	388%
LME COPPER 3MO (\$)	9,329.50	-0.3	9.0	-13%	115%
SILVER SPOT \$/OZ	27.78	1.1	16.7	-5%	132%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,682.99							
Change	-6.43	-0.14%						
Previous Close	4,689.42		Financial Sector	7,605.13	7,618.80	-0.18%	3.35%	2.87%
Open	4,689.65		Industry Sector	5,845.80	5,756.96	1.54%	3.32%	6.77%
Day's High	4,693.51		Services Sector	1,868.18	1,868.49	-0.02%	1.11%	19.33%
Day's Low	4,673.47		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.74%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,705.42		Tadawul Banks	12,639.28	12,539.30	0.80%	0.00%	2.85%
Change	83.20	0.66%	Tadawul Energy	5,725.26	5,754.57	-0.51%	0.00%	-1.71%
Previous Close	12,622.22		Tadawul Utilities	13,070.02	12,844.19	1.76%	0.00%	8.53%
Open	#N/A N/A		Tadawul Telecom	7,869.58	7,729.12	1.82%	0.00%	0.59%
Day's High	#N/A N/A		Tadawul Insurance	10,505.42	10,478.04	0.26%	0.00%	-1.69%
Day's Low	#N/A N/A		Tadawul Retailing	8,571.12	8,413.35	1.88%	0.00%	2.08%
YTD Change	6.17%		Tadawul Food & Beverages	6,362.32	6,370.84	-0.13%	0.00%	-2.58%
Volume Mn	271,114.75		Tadawul Media	32,372.00	32,919.80	-1.66%	0.00%	-0.93%
Value Traded Mn	7,974.53		Tadawul Materials	6,606.88	6,539.32	1.03%	0.00%	7.23%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,007.66	12,125.99	-0.98%	0.00%	-0.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,244.15							
Change	-2.52	-0.06%						
Previous Close	4,246.67		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,247.55		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,247.60		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,225.12		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	98,038.52		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	231.21		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,237.26							
Change	-2.12	-0.02%						
Previous Close	9,239.38		Financial	16,184.34	16,169.26	0.09%	0.00%	0.36%
Open	9,239.38		Telecommunication	4,550.08	4,550.70	-0.01%	0.00%	0.16%
Day's High	9,239.38		Consumer Services	11,887.92	11,925.01	-0.31%	0.00%	-0.38%
Day's Low	9,219.55		Basic Material	4,761.92	4,826.97	-1.35%	0.00%	-2.43%
YTD Change	-3.56%		Industrials	2,876.96	2,894.63	-0.61%	0.00%	-1.19%
			Utilities	11,919.03	11,919.03	0.00%	0.00%	0.00%
Volume Mn	190,907.07		Energy	1,999.77	2,024.75	-1.23%	0.00%	-0.72%
Value Traded Mn	715.94		Health Care	2,971.19	2,987.02	-0.53%	0.00%	1.43%
Traded / Listed Stocks	72	84	Real Estate	8,391.60	8,273.26	1.43%	0.00%	-1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,905.91							
Change	-4.25	-0.04%						
Previous Close	9910.16		Total Return	22,280.33	22,289.96	-0.04%	0.91%	1.23%
Open	9910.16		Rayan Islamic	4,710.91	4,708.88	0.04%	1.10%	1.96%
Day's High	9928.98		All Share	3,462.20	3,462.79	-0.02%	0.92%	1.13%
Day's Low	9888.63		Banks & Finance	4,130.64	4,121.77	0.22%	1.12%	0.82%
YTD Change	-0.08538005		Industrials	4,200.36	4,220.55	-0.48%	0.09%	3.46%
Volume Mn	98.015		Transportation	4,807.43	4,789.65	0.37%	1.77%	-2.02%
Value Traded Mn	260.4079		Real Estate	1,586.05	1,583.86	0.14%	0.95%	4.04%
Traded / Listed Stocks	20	51	Insurance	2,385.76	2,386.69	-0.04%	0.70%	0.62%
			Telecommunications	1,608.20	1,633.45	-1.55%	1.28%	-3.56%
			Consumer Goods	7,316.50	7,288.53	0.38%	1.04%	1.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.20	3.80%	OOREDOO QPSC	10.22	-2.02%	QATAR ALUMINUM A	1.41	10033.25
WIDAM FOOD CO	2.07	2.58%	DLALA HOLDING	1.23	-1.68%	VODAFONE QATAR	1.70	9556.52
MASRAF AL RAYAN	2.48	1.93%	QATARI INVESTORS GROUP	1.68	-1.35%	MASRAF AL RAYAN	2.48	9369.07
QATAR NAVIGATION	10.48	1.65%	LESHA BANK LLC	1.28	-1.24%	BALADNA	1.19	7427.51
QATAR & OMAN INVESTMENT CO	0.89	1.48%	GULF INTERNATIONAL SERVICES	2.82	-1.23%	EZDAN HOLDING GRC	0.82	4209.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.04							
Change	4.14	0.21%						
Previous Close	2,020.90		MSCI Bahrain	157.05	157.25	-0.13%	-0.13%	-2.12%
Open	2,020.90		MSCI Bahrain Domestic Islamic	60.86	60.96	-0.16%	-0.17%	-0.35%
Day's High	2025.040		MSCI Bahrain Net TR USD	418.15	418.15	0.00%	0.00%	0.27%
Day's Low	2020.900							
YTD Change	2.72%							
Volume Mn	741.63							
Value Traded Mn	0.349							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	0.98%	SEEF PROPERTIES	0.14	-1.38%	AL SALAM BANK BSC	0.21	247.13
NATIONAL BANK OF BAHRAIN BSC	0.54	0.56%	-	-	-	BBK BSC	0.49	118.00
-	-	-	-	-	-	SEEF PROPERTIES	0.14	50.73
-	-	-	-	-	-	BAHRAIN COMMERC	0.28	25.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.26	20.61

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,181.42							
Change	-14.11	-0.20%	Industrials	974.67	999.14	-2.45%	-6.76%	7.35%
Previous Close	7,195.53		Banks	1,742.39	1,736.46	0.34%	-1.65%	5.76%
Open	7,205.73		Consumer Service	793.53	804.16	-1.32%	2.70%	20.49%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,233.71		Real Estate	1,295.42	1,294.52	0.07%	-0.02%	6.80%
Day's Low	7,175.41		Financial Services	1,317.87	1,329.99	-0.91%	-2.63%	8.72%
YTD Change	5.34%		Telecom	1,045.78	1,054.99	-0.87%	-1.81%	-5.37%
			Health Care	318.67	308.53	3.29%	-7.25%	-33.91%
Volume Mn	0.09		Insurance	2,557.79	2,577.04	-0.75%	-0.37%	11.56%
Value Traded Mn	35.17		Basic Materials	795.68	786.93	1.11%	0.73%	6.67%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	121.00	10.00%	SULTAN CENTER FOOD PRODUCTS	97.00	-5.83%	AGILITY	561.00	23024.84
KUWAIT REAL ESTATE HOLDING C	30.20	9.82%	PRIVATIZATION HOLDING COMPAN	33.50	-5.10%	KUWAIT FINANCE HC	728.00	9935.47
ARKAN AL KUWAIT REAL ESTATE	85.50	8.78%	AGILITY	561.00	-5.08%	NATIONAL REAL ESTA	100.40	8765.24
METAL & RECYCLING CO	94.50	6.78%	AL-AHLEIA INSURANCE CO SAKP	713.00	-4.93%	KUWAIT PROJECTS HI	123.00	3851.24
AL MAIDAN DENTAL CLINIC CO K	399.00	6.40%	AL MADAR INVESTMENT CO	91.00	-4.91%	MOBILE TELECOMML	481.00	3288.61

Source: FSC

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